

# CHAPTER 14 Reporting Federal Election Activity

## I. What to Report

If a state, district or local party committee's combined annual receipts and disbursements for federal election activity (FEA) are \$5,000 or more, then it must disclose all receipts and disbursements for FEA, including those of Levin funds. 300.36(b)(2).

State, district and local party committees that have less than \$5,000 in receipts and disbursements for FEA are required to disclose only their federal receipts and disbursements for FEA. 300.36(b)(1).

must file a request with the Commission. Committees filing electronically must file the request in an electronic format. 104.5(c).

### LEVIN FUND AGGREGATION PAGE (L)

#### SCHEDULE L (FEC Form 3X)

#### AGGREGATION PAGE: LEVIN FUNDS

NAME OF COMMITTEE (In Full) Freedom Party State Committee		
NAME OF ACCOUNT Freedom Party State Committee Levin Account		
	COLUMN A TOTAL THIS PERIOD	COLUMN B YEAR-TO-DATE
1. RECEIPTS FROM PERSONS		
(a) Itemized .....	5,000.00	5,000.00
(b) Unitemized .....	6,000.00	6,000.00
(c) Total .....	11,000.00	11,000.00
2. OTHER RECEIPTS .....		
3. TOTAL RECEIPTS .....	11,000.00	11,000.00
(Add Lines 1c and 2)		

## 2. When to File

A state, district or local party committee that has had any federal receipts or disbursements for FEA—or any reportable Levin receipts and disbursements—must file monthly. 300.36(c). Once a committee triggers the monthly filing requirement, it must file the next regularly scheduled monthly report and must continue to file monthly for the remainder of the calendar year. During the next year, if a committee would like to return to a quarterly filing schedule and is eligible to do so, it

## 3. Reporting Receipts and Disbursements of Levin Funds

### Schedule L – Aggregation Page

Aggregate receipts and disbursements are reported on Schedule L. The L Schedules are memo schedules and do not affect totals on the Summary and Detailed Summary Pages.

#### Line 1: Receipts from persons

Report total Levin fund donations received from individuals, committees and other entities that aggregate to \$200 or more on Line 1(a). Unitemized receipts are reported on Line 1(b). The committee must itemize any receipts of Levin funds aggregating \$200 or more in a calendar year on Schedule L-A. 300.36(b)(2)(iv).

#### Line 2: Other receipts

Report any receipts which are not donations, such as refunds, interest dividends, etc.

#### Line 3: Total Receipts

Enter the total of Lines 1 and 2 on Line 3.

### RECEIPT OF LEVIN FUNDS (L-A)

<b>SCHEDULE L-A (FEC Form 3X)</b>		PAGE 1 OF 1	
<b>ITEMIZED RECEIPTS OF LEVIN FUNDS</b>		Use separate schedule(s) for each category of the Aggregation Page	
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.		FOR LINE NUMBER: (check only one) <input checked="" type="checkbox"/> 1a <input type="checkbox"/> 2	
NAME OF COMMITTEE (In Full) Freedom Party State Committee			
Full Name (Last, First, Middle Initial) / Full Organization Name		Date of Receipt	
A. Globo-Chem Industries		02 / 14 / 2010	
Mailing Address 111 Conglomerate Ave.		Amount of Each Receipt this Period	
City	State	Zip Code	2,000.00
City	ST	00000	Aggregate Year-to-Date
Name of Employer or Principal Place of Business		2,000.00	
Occupation			
Full Name (Last, First, Middle Initial) / Full Organization Name		Date of Receipt	
B. Lira, Max		02 / 23 / 2010	
Mailing Address 111 Tribute Street		Amount of Each Receipt this Period	
City	State	Zip Code	3,000.00
City	ST	00000	Aggregate Year-to-Date
Name of Employer or Principal Place of Business		3,000.00	
Globo-Chem Industries			
Occupation			
Director of Acquisitions			

#### Line 4: Transfers to Federal or Allocation Account

Itemize any Levin fund transfers into the federal or allocation account on Schedule L-B. Report the amount for each disbursement category, on Lines 4a-d. Enter the total on Line 4e.

#### Line 5: Other Disbursements

Enter the total amount of all other Levin fund disbursements. Any disbursements of \$200 or more are also itemized on Schedule L-B.

#### Line 6: Total Disbursements

Enter the total of Lines 4e and 5 on Line 6.

#### Line 7: Beginning Cash on Hand

Enter the total amount of Levin funds on hand at the beginning of the reporting period. For Column B, enter the total amount of cash on hand as of January 1 of the calendar year.

#### Line 8: Total Receipts

Repeat the total from Line 3.

#### Line 9: Subtotal

Add Lines 7 and 8.

#### Line 10: Disbursements

Repeat the total from Line 6.

#### Line 11: Ending Cash on Hand

Subtract Line 10 from Line 9 to determine the Levin funds on hand at the end of the reporting period.

### Schedule L-A - Levin Fund Receipts

Itemize any receipt of \$200 or more on Schedule L-A. 300.36(b)(2)(iv).

Committees must categorize their receipts between donations, which are reported on Line 1a of the Levin fund aggregation page, and other receipts such as refunds or uncashed checks which are reported on Line 2. Use separate Schedules for the different categories of receipts and note the Line number in the upper-right corner.

### Schedule L-B – Levin Fund Disbursements

Itemize any disbursement of \$200 or more on Schedule L-B.

Committees must categorize their transfers on Line 4 by what type of federal election activity was allocated—voter registration, voter identification, get out the vote activity or generic campaign activ-

ity. Other disbursements must be itemized when they aggregate \$200 or more per entity in the calendar year. Use separate Schedules for each category of disbursement and note the Line number in the upper-right corner.

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## 4. Allocation Between Federal and Levin Funds

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### What Federal Election Activity May Be Allocated

As discussed in Chapter 8, state, district and local party committees may allocate between their federal and their Levin funds expenses arising from two types of FEA:

- Voter registration activity between 120 days before a regularly scheduled federal election and the date of the election 300.33(a)(1); and
- Voter identification, get-out-the-vote activity or generic campaign activity conducted in connection with an election in which a federal candidate appears on the ballot. 300.33(a)(2).

However, no Levin funds may be used to pay for:

- Any FEA that refers to a clearly identified candidate (300.32(c)(1)); or
- Any broadcast, cable or satellite communication unless it refers solely to a clearly identified candidate for state or local office. 300.32(c)(2). See "Funding Federal Election Activity" on page 50 and "Spending Levin Funds" on page 51.

Other types of FEA must be paid for entirely with federal funds, including:

- Public communications that refer to a clearly identified federal candidate and that promote, attack, support or oppose any federal candidate 300.32(c)(1); and
- Salaries, wages, and fringe benefits of state, district and local party committee employees who spend more than 25 percent of their compensated time in a given month on federal election activity or in connection with a federal election